



Software Release Notes

Release Date: June 9, 2020

Enhancements

New! PRN Name and Strength are Now a Dropdown Menu

When adding a new PRN/OTC medication, you may now select Medication Name & Strength from a dropdown menu. Previously it was a text box requiring the PRN/OTC name and strength to be manually typed in. The new drop-down setup will increase consistency across records and avoid spelling errors.

- First, select Symptom from dropdown menu
 - Select Medication Name & Strength from new dropdown menu
- If desired medication does not appear, click “Add PRN” to add it to the Medication Master. *Note: Clicking “Add PRN” will take you to the master page and away from the client’s setup page.* Once added, return to adding a Client PRN/OTC medication and select from the dropdown menu.

The screenshot shows the 'Client PRN / OTC Management' interface for 'Fred Flintstone'. It features a navigation bar with tabs: All Clients, Client Insurance, Client PRN / OTC, Client Profile, Client Protocol, Event Schedules, and Management Reports. Below the navigation bar, the patient name 'Fred Flintstone' and 'ALLERGIES :' are displayed. The main section is titled 'Client PRN / OTC Management' and includes a 'Show Search Details ...' button. A table lists symptoms and corresponding medication names:

Select	Symptom	Medication Name
Select	Anxiety	Valium (Diazepam)
Select	Bites, Stings, Poison Ivy, Minor Allergic Reactions	Insect Repellent of Choice
Select	Bites, Stings, Poison Ivy, Minor Allergic Reactions	Cortaid. 1%
Select	Minor Wound Care	Triple Antibiotic Ointment (Generic or Trade)
Select	Pain: Headache, Muscle Aches, Menstrual Cramps	Ibuprofen
Select	Rash	1%Hydrocortisone cream
Select	Skin Care	Desitin Ointment.

Below the table are buttons for 'Save', 'Cancel', and 'List All'. The form below the table includes a 'Symptom' dropdown menu with a red box around it containing the text '<-- Please begin by selecting a symptom.*'. Other form fields include 'Medication Name & Strength' (with a dropdown arrow), 'Add PRN', 'Dosage', and 'UOM' (with a dropdown arrow).

Custom Task Character Limit Increased from 50 to 200 Characters

When setting up a custom task, you may now enter up to 200 characters in the prompt’s text box. Character settings can be managed on the Event Definition Master.

The screenshot shows the 'Fluid Intake' form. It has a green header with the date and time '6/15/2020 05:00 PM'. The title 'Fluid Intake' is followed by the instruction 'Enter the amount of fluid ounces ingested.' Below this is a text box with a yellow border, which is highlighted by a red box. At the bottom of the form are buttons for 'Reset', 'Successful', 'Other', 'Absent', 'Refusal', and 'Held'.

Client Search (Prompts)

Back Office
 Company
 Master
 Alert
 Allergy
 Calendar Type
 Configuration
 Contact Types
 Diagnosis
Event Definition
 Event Sub Type
 Insurance
 Medication
 PRN / OTC
 Prompt Buttons
 Protocol
 Reasons For Leave
 Role
 Shifts
 Symptoms
 Task
 UOM

Define Event / Behavior

Show Search Details ...

Select	Name
Select	Calendar - Calendar (50 characters)
Select	Calendar - Calendar (150 characters)
Select	FollowupEvent - PRN/OTC Followup (55 characters)
Select	FollowupEvent - PRN/OTC Followup (3 characters)
Select	Medication - Medication (150 characters)
Select	Task - Successful Intervention (50 characters)
Select	Task - Not Categorized (### ##)
Select	Task - Residual Tracking (###)
Select	Task - Time of Feeding (#####)
Select	Task - Condition of Stoma

1 2 3 4

Save Cancel List All

Tasks

Event Type *

Event Name *

Box Type * Box Format Length Required

Company Reports Can Be Added in Role Settings

You may now control which company-wide reports are visible on this page to different Roles. Set visible reports on the Role Master.

- Go to Back Office > Master > Role and select desired Role. Click Edit.
- Expand Company > Company Reports and select desired reports to be visible to that Role. Save.

Client Search (Prompts)

Back Office
 Company
 Company Reports
 Download Report
 Company Contacts
 Company Details
Company Reports
 HART's
 Locations
 Process Med Certificate
 User Location Report
 Users
 Master
 Client Management
 Manager Override

Company Reports

- [All PRN Report](#)
- [Consolidated Nurse Notes](#)
- [Dispense Times](#)
- [End of Shift Count](#)
- [Expiring Medications](#)
- [Med Error Report](#)
- [Total Events](#)
- [User List](#)

Role Name

Features

- Company
- Company Contacts
- Company Details
- Company Reports
 - All PRN Report
 - Consolidated Nurse Notes
 - Dispense Times
 - ...

Featured! Medication Expiration Alert and Report

When a scheduled medication reaches its end date, the system automatically discontinues the medication. This is convenient but sometimes, a “nearby” end date is entered unintentionally, and the medication automatically discontinues without staff or nursing realizing this has happened. Two different tools are offered to help make ure your medications are properly scheduled when needed. The first feature is an **Expiring Medication Alert**. This alert can be configured to send a notification before the end date and the medication and drops off the MAR. An **Expiring Medication Report** can also be run in the back office to show all medications approaching expiration within a date range. Contact Technical Support for alert set-up assistance.

The screenshot shows a web application interface. On the left is a navigation menu with 'Company Reports' highlighted in red. The main content area has a title 'View Reports: Expiring Medications' highlighted in orange. Below the title are two date input fields: 'Start Date' with the value '06/01/2020' and 'End Date' with the value '06/14/2020'. A 'Generate Report' button is located to the right of the date fields. At the top of the main area, there are tabs for 'All Clients', 'Client Insurance', 'Client PRN / OTC', 'Client Profile', 'Client Protocol', and 'Event Schedules'.

The following medications will expire soon:				
Medication	Client Name	Client Number	Location	End Date
ALENDRONATE TAB 10MG for (FOSAMAX)	1	110	Alpha Caresupport	2/13/2020
ABAPENTIN 100MG for (ACLOFEN 100MG)	John	1810002029	Alpha Caresupport	2/13/2020
ACTONEL TAB 35MG	AAA	1810002068	Beta	2/14/2020

Bug Fixes

PRNs missing from End of Shift Count Page

It was brought to our attention that counted PRNs were not appearing on the End of Shift Count page. The technical team corrected the issue and the End of Shift counts now display both counted medication and PRNs.

MAR Issues – Medication Row Missing Before First Scheduled Prompt Generated

We received reports of medications missing from the MAR right after a new entry was scheduled. The issue appeared to occur when the start date of the new medication was in the future or later in the month. The MAR should have displayed the medication row with red Xs up to the start date. The issue has been corrected and all medications should be displaying correctly.

MAR displays red X in grid when admin times are not set in order

If an admin time is skipped (unselected) or selected out of chronological order with other admin times when setting up a medication schedule, it will now properly display on the MAR.

Scheduler

Scheduler Uses Military Time (e.g. 17:00).

Occurs every 1 Day(s) at 20:00, 16:30, 16:45 from 04/14/2020 to 04/14/2070

Start Date

Schedule

Frequency Once Recurring

Intervals

Administration Times

Medsheet EOM Timestamped gives a Contact Administrator error

All Timestamped EOM reports are now available.

Interval Scheduling not displaying on Task Sheet

Interval Tasks, Vitals and Events now display on the Task Sheet.

PRN Administration Page – User Name added to PRN Given log

The staff / user's initial column has been added to the PRN Administration page to help identify who administered the client's PRN/OTC.

PrnOtc Administration

For: **1 Elena Avalor**

Allergies: Aldara, Bleach, Cephalosporin, Adhesive bandages/tape

Symptom: Acne

Medications: Test Psychotropic prn test20111014

Instructions:

Prescription:

Remarks:

Approved By:

Date	Symptom	Medication Name	Dosage	UOM	Instructions	Remarks	Follow-Up	Approved By	Staff Initials
3/4/2020 9:24:28 AM	Acne	test20111014		y	y		After 0 Days 1 Hours 0 Minutes		ST
2/27/2020 8:17:56 PM	Cough	Honey			Inhale	How can you inhale honey?	After 0 Days 1 Hours 0 Minutes		ST

“Controlled Substance” PRNs Missing from Count Sheet

Count Sheet now shows PRNs marked as Controlled Substances from the Client PRN page.

Task Event Management Page Header Missing Client’s Name

All Event Management pages, including Task Event Management, now show the client’s name in the header.

“Show All Prompts” and “Old Prompts” buttons displaying on self-administer Prompt Page

These prompt page buttons are now hidden for self-administering clients.